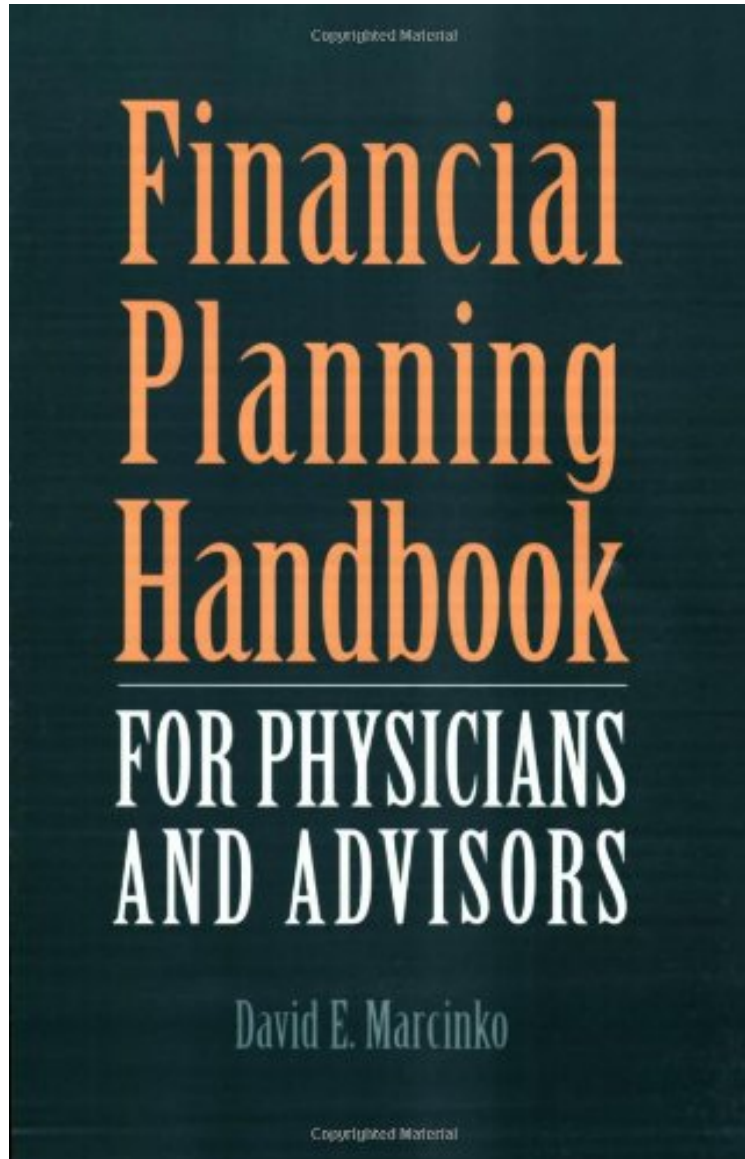


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0 of 0 people found the following review helpful. Complete and relevant Investing and planning info for Docs without being boringBy David K. LukeFinancial Planning Handbook for Physicians and Advisors is a great overview of investing and financial planning for anyone, not just physicians. Dr. David Marcinko has a gift at distilling the

information needed for a physician to feel more confident about investing and also lays out the pitfalls and areas that physicians should pay special attention to. His experience as a Doctor and a financial planner/advisor give him the authority and insight to talk about this area. He is also the Editor-in-Chief of the comprehensive text *The Business of Medical Practice*. The referenced tax law in the book is outdated in this edition and newer PP-ACA information I understand will be reflected in an upcoming edition. I recommend this book to any physician that desires an honest no-sales approach to understanding the financial planning and investing world. David K. Luke, MIM CMP 8 of 10 people found the following review helpful. Well Done www.MedicalBusinessAdvisors.com By Eddie In his book *Financial Planning Handbook for Physicians and Advisors*, Dr. David E. Marcinko, MBA, CMP, CFP provides us with a simple and yet very complete view on the basics of financial planning that every physician should know in order to maximize our chances for success in the financial aspect of our medical careers and personal lives. The book is well structured, organized and easy to read. Divided in ten chapters, it covers important aspects of personal financial planning such as insurance, home mortgages, retirement plans, auto buying, taxes and more. In an era where doctors must have a solid understanding of the basics of financial management, this book is a must-have on every physician's private book collection. Although not a substitute for a formal business education, this book will help physicians navigate effectively through the hurdles of day-to-day financial decisions with the help of an accountant, financial and legal advisors. This book would make an excellent reference for teaching medical students and residents the basics of monetary management. I highly recommend this book and commend Dr. Marcinko and the Institute of Medical Business Advisors, Inc. on a job well done. Manuel J. Colon, MD 1 of 1 people found the following review helpful. Marcinko's *Financial Planning* a great educational tool for doctors. By David Lumsden Excellent book. Very easy read and valuable information. I am an orthopedic surgeon and have been expanding my business knowledge base utilizing Dr. Marcinko's books. I recommend it highly.

Financial Planning for Physicians and Advisors describes a personal financial planning program to help doctors avoid the perils of harsh economic sacrifice. It outlines how to select a knowledgeable financial advisor and develop a comprehensive personal financial plan, and includes important sections on: insurance and risk management, asset diversification and modern portfolio construction, income tax and retirement planning, and succession and estate planning. When fully implemented with a professional's assistance, this book will help physicians and their financial advisors develop an effective long-term financial plan.